



Metro

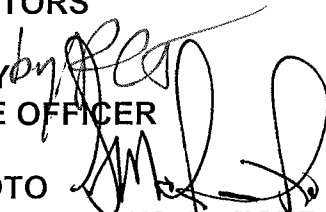
Los Angeles County
Metropolitan Transportation Authority

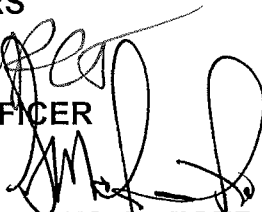
One Gateway Plaza
Los Angeles, CA 90012-2952

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May 23, 2012

TO: BOARD OF DIRECTORS

THROUGH: ARTHUR T. LEAHY 
CHIEF EXECUTIVE OFFICER

FROM: TERRY MATSUMOTO 
CHIEF FINANCIAL SERVICES OFFICER, AND TREASURER

**SUBJECT: INVESTMENT TRANSACTIONS FOR THE MONTH ENDED
APRIL 30, 2012**

ISSUE

The attached investment transactions reports are provided in accordance with our Investment Policy approved January 26, 2012, and the California Government Code.

DISCUSSION

During the month, investment purchases totaled \$861.3 million, and investment sales totaled \$482.9 million, including interest. In addition, a call option was exercised against the portfolio in April. Our short and intermediate investment portfolios, valued at market plus accrued income, totaled \$1.60 billion as of April 30, 2012 versus \$1.61 billion as of March 31, 2012. The month end yield of the Operating Portfolio was 0.72%.

NEXT STEPS

The next update will report investment transactions for the month ended May 31, 2012.

Attachment I: Purchase Detail Report
Attachment II: Sales Detail Report
Attachment III: Call Detail Report

Prepared by: Donna R. Mills, Assistant Treasurer
Marshall Liu, Principal Financial Analyst

ATTACHMENT I
LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
PURCHASE DETAIL REPORT
04/01/12 TO 04/30/12

Settle Date	Cusip	Description	Maturity Date	Face Rate	Par Value	Book Value	Accrued Income	Yield	Broker/Dealer
04/03/2012	313384VD8	FED HOME LN DISCOUNT NT	04/04/2012	0.000%	\$21,000,000.00	\$20,999,988.24	\$0.00	0.020%	CITIGROUP GLOBAL MARKETS INC.
04/03/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$35,200,000.00	\$34,956,920.06	\$28,456.52	0.875%	BARCLAYS CAPITAL INC FIXED INC
04/04/2012	74977KD55	Rabobank USA Fin'l Corporation	04/05/2012	0.000%	\$25,000,000.00	\$24,999,916.67	\$0.00	0.120%	JP MORGAN SECURITIES LIMITED
04/04/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,300,000.00	\$32,127,584.54	\$26,880.10	0.875%	UBS FINANCIAL SERVICES INC.
04/05/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,400,000.00	\$32,146,095.78	\$27,733.70	0.875%	UBS FINANCIAL SERVICES INC.
04/09/2012	06416JDA8	The Bank of Nova Scotia	04/10/2012	0.000%	\$20,000,000.00	\$19,999,961.20	\$0.00	0.070%	CITIGROUP GLOBAL MARKETS INC.
04/09/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,300,000.00	\$32,135,427.95	\$30,720.11	0.875%	UBS FINANCIAL SERVICES INC.
04/10/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,079,174.16	\$31,293.14	0.875%	UBS FINANCIAL SERVICES INC.
04/11/2012	313384WY1	FED HOME LN DISCOUNT NT	05/17/2012	0.000%	\$20,000,000.00	\$19,998,800.00	\$0.00	0.060%	MERRILL LYNCH FIXED INCOME
04/11/2012	06416JFE8	The Bank of Nova Scotia	06/14/2012	0.000%	\$20,000,000.00	\$19,994,844.44	\$0.00	0.145%	JP MORGAN SECURITIES LIMITED
04/11/2012	313384WQ8	FED HOME LN DISCOUNT NT	05/09/2012	0.000%	\$20,000,000.00	\$19,998,600.00	\$0.00	0.090%	JP MORGAN SECURITIES LIMITED
04/11/2012	313396XZ1	FREDDIE MAC DISCOUNT NT	06/11/2012	0.000%	\$20,000,000.00	\$19,997,966.67	\$0.00	0.060%	CITIGROUP GLOBAL MARKETS INC.
04/11/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,069,142.91	\$32,056.39	0.875%	UBS FINANCIAL SERVICES INC.
04/12/2012	9127956M8	US TREASURY BILL	10/11/2012	0.000%	\$400,000.00	\$399,711.83	\$0.00	0.143%	CITIGROUP GLOBAL MARKETS INC.
04/12/2012	64105RGB0	Nestle Finance Int'l Ltd.	07/11/2012	0.000%	\$900,000.00	\$899,685.00	\$0.00	0.140%	MERRILL LYNCH FIXED INCOME
04/12/2012	313384ZF9	FED HOME LN DISCOUNT NT	07/11/2012	0.000%	\$1,200,000.00	\$1,199,670.00	\$0.00	0.110%	MERRILL LYNCH FIXED INCOME
04/12/2012	5946107R2	MI-TXBL-REF-A	05/15/2015	0.800%	\$1,500,000.00	\$1,492,515.00	\$0.00	0.800%	JP MORGAN SECURITIES LIMITED
04/12/2012	11070JGA2	Province of British Columbia	07/10/2012	0.000%	\$2,700,000.00	\$2,699,065.50	\$0.00	0.140%	RBC CAPITAL MARKETS
04/12/2012	313384ZV4	FED HOME LN DISCOUNT NT	07/25/2012	0.000%	\$3,800,000.00	\$3,799,231.56	\$0.00	0.070%	CITIGROUP GLOBAL MARKETS INC.
04/12/2012	313384VY2	FED HOME LN DISCOUNT NT	04/23/2012	0.000%	\$14,000,000.00	\$13,999,828.89	\$0.00	0.040%	HSBC SECURITIES
04/12/2012	30215GF56	Export Development Canada	06/05/2012	0.000%	\$19,000,000.00	\$18,996,010.00	\$0.00	0.140%	BARCLAYS CAPITAL INC FIXED INC
04/12/2012	313384WK1	FED HOME LN DISCOUNT NT	05/04/2012	0.000%	\$20,000,000.00	\$19,998,961.11	\$0.00	0.085%	UBS FINANCIAL SERVICES INC.
04/12/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,000,000.00	\$32,019,239.04	\$32,717.39	0.875%	UBS FINANCIAL SERVICES INC.
04/13/2012	64105REV8	Nestle Finance Int'l Ltd.	05/29/2012	0.000%	\$20,000,000.00	\$19,996,677.78	\$0.00	0.130%	CITIGROUP GLOBAL MARKETS INC.
04/13/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,119,299.16	\$33,582.88	0.875%	UBS FINANCIAL SERVICES INC.
04/16/2012	313396ZM8	FREDDIE MAC DISCOUNT NT	07/17/2012	0.000%	\$1,030,000.00	\$1,029,710.46	\$0.00	0.110%	NOMURA SECURITIES/FIXED INCOME
04/16/2012	9127955W7	US TREASURY BILL	07/12/2012	0.000%	\$2,800,000.00	\$2,799,458.67	\$0.00	0.080%	BARCLAYS CAPITAL INC FIXED INC
04/16/2012	313384XL8	FED HOME LN DISCOUNT NT	05/29/2012	0.000%	\$6,000,000.00	\$5,999,498.33	\$0.00	0.070%	BARCLAYS CAPITAL INC FIXED INC
04/16/2012	06416JFK4	The Bank of Nova Scotia	06/19/2012	0.000%	\$19,000,000.00	\$18,995,271.11	\$0.00	0.140%	MERRILL LYNCH FIXED INCOME
04/16/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,137,808.34	\$35,872.62	0.875%	BARCLAYS CAPITAL INC FIXED INC
04/17/2012	36962G4G6	GENERAL ELEC CAP CORP	11/14/2014	3.750%	\$1,100,000.00	\$1,165,637.00	\$17,531.25	3.750%	Wells Fargo
04/17/2012	313396YQ0	FREDDIE MAC DISCOUNT NT	06/26/2012	0.000%	\$10,000,000.00	\$9,998,055.56	\$0.00	0.100%	NOMURA SECURITIES/FIXED INCOME
04/17/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$31,900,000.00	\$31,969,022.67	\$36,407.61	0.875%	BARCLAYS CAPITAL INC FIXED INC
04/18/2012	313588A47	FANNIE DISCOUNT NOTE	08/01/2012	0.000%	\$2,285,000.00	\$2,284,200.25	\$0.00	0.120%	NOMURA SECURITIES/FIXED INCOME
04/18/2012	9127956F3	US TREASURY BILL	04/04/2013	0.000%	\$4,300,000.00	\$4,293,134.78	\$0.00	0.164%	CREDIT SUISSE SECURITIES (USA)
04/18/2012	313384VV8	FED HOME LN DISCOUNT NT	04/20/2012	0.000%	\$15,000,000.00	\$14,999,966.67	\$0.00	0.040%	JP MORGAN SECURITIES LIMITED
04/18/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$31,900,000.00	\$31,939,116.42	\$37,166.10	0.875%	BARCLAYS CAPITAL INC FIXED INC
04/19/2012	9127955G2	US TREASURY BILL	10/18/2012	0.000%	\$2,600,000.00	\$2,598,291.23	\$0.00	0.130%	CITIGROUP GLOBAL MARKETS INC.
04/19/2012	313384YB9	FED HOME LN DISCOUNT NT	06/13/2012	0.000%	\$5,000,000.00	\$4,999,465.28	\$0.00	0.070%	FTN FINANCIAL SECURITIES
04/19/2012	9127955G2	US TREASURY BILL	10/18/2012	0.000%	\$5,500,000.00	\$5,496,385.28	\$0.00	0.130%	UBS FINANCIAL SERVICES INC.
04/19/2012	3135G0KM4	FANNIE MAE	05/27/2015	0.500%	\$6,000,000.00	\$5,982,660.00	\$0.00	0.500%	CITIGROUP GLOBAL MARKETS INC.
04/19/2012	9127955G2	US TREASURY BILL	10/18/2012	0.000%	\$9,100,000.00	\$9,093,973.27	\$0.00	0.131%	Morgan Stanley
04/19/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,000,000.00	\$32,069,283.83	\$38,043.48	0.875%	BONY/TORONTO DOMINION SECURITI

ATTACHMENT I
LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
PURCHASE DETAIL REPORT
04/01/12 TO 04/30/12

Settle Date	Cusip	Description	Maturity Date	Face Rate	Par Value	Book Value	Accrued Income	Yield	Broker/Dealer
04/20/2012	9AMRRCJ19	BARCLAYS BANK PLC LONDON	04/23/2012	0.100%	\$200,000.00	\$200,000.00	\$0.00	0.100%	BARCLAYS CAPITAL INC FIXED INC
04/20/2012	30215GGC0	Export Development Canada	07/12/2012	0.000%	\$630,000.00	\$629,796.65	\$0.00	0.140%	RBC CAPITAL MARKETS
04/20/2012	3133XX7F8	FEDERAL HOME LOAN BANK	03/20/2013	1.625%	\$5,000,000.00	\$5,064,195.00	\$6,770.83	1.625%	BARCLAYS CAPITAL INC FIXED INC
04/23/2012	9AMRRCJ92	BARCLAYS BANK PLC LONDON	04/24/2012	0.090%	\$200,000.00	\$200,000.00	\$0.00	0.090%	BARCLAYS CAPITAL INC FIXED INC
04/23/2012	38143UAW1	GOLDMAN SACHS GROUP INC	10/01/2014	5.000%	\$1,500,000.00	\$1,576,230.00	\$4,583.34	5.000%	RBC Dain Rauscher
04/24/2012	9AMRRCL16	BARCLAYS BANK PLC LONDON	04/25/2012	0.130%	\$200,000.00	\$200,000.00	\$0.00	0.130%	BARCLAYS CAPITAL INC FIXED INC
04/24/2012	313396WF6	FREDDIE MAC DISCOUNT NT	04/30/2012	0.000%	\$3,000,000.00	\$2,999,975.00	\$0.00	0.050%	FTN FINANCIAL SECURITIES
04/24/2012	313384WK1	FED HOME LN DISCOUNT NT	05/04/2012	0.000%	\$4,000,000.00	\$3,999,944.44	\$0.00	0.050%	NOMURA SECURITIES/FIXED INCOME
04/24/2012	313396WX7	FREDDIE MAC DISCOUNT NT	05/16/2012	0.000%	\$5,955,000.00	\$5,954,818.04	\$0.00	0.050%	JP MORGAN SECURITIES LIMITED
04/24/2012	313588WQ4	FANNIE DISCOUNT NOTE	05/09/2012	0.000%	\$10,000,000.00	\$9,999,812.50	\$0.00	0.045%	FTN FINANCIAL SECURITIES
04/24/2012	313384WC9	FED HOME LN DISCOUNT NT	04/27/2012	0.000%	\$20,000,000.00	\$19,999,950.00	\$0.00	0.030%	CITIGROUP GLOBAL MARKETS INC.
04/25/2012	9AMRRCL65	BARCLAYS BANK PLC LONDON	04/26/2012	0.160%	\$200,000.00	\$200,000.00	\$0.00	0.160%	BARCLAYS CAPITAL INC FIXED INC
04/25/2012	74977KDS5	Rabobank USA Fin'l Corporation	04/26/2012	0.000%	\$15,000,000.00	\$14,999,950.00	\$0.00	0.120%	JP MORGAN SECURITIES LIMITED
04/25/2012	313384WB1	FED HOME LN DISCOUNT NT	04/26/2012	0.000%	\$20,000,000.00	\$19,999,972.22	\$0.00	0.050%	HSBC SECURITIES
04/26/2012	9AMRRCM56	DEUTSCHE BANK SECURITIES	04/27/2012	0.120%	\$200,000.00	\$200,000.00	\$0.00	0.120%	DEUTSCHE BANK SECURITIES, INC.
04/26/2012	20772JEE8	CONNECTICUT-A-TXBL	04/15/2015	0.672%	\$1,000,000.00	\$1,000,000.00	\$0.00	0.672%	BARCLAYS CAPITAL INC FIXED INC
04/26/2012	9127956N6	US TREASURY BILL	10/25/2012	0.000%	\$2,310,000.00	\$2,308,516.85	\$0.00	0.127%	UBS FINANCIAL SERVICES INC.
04/26/2012	313384XE4	FED HOME LN DISCOUNT NT	05/23/2012	0.000%	\$15,000,000.00	\$14,998,875.00	\$0.00	0.100%	HSBC SECURITIES
04/27/2012	9AMRRCN30	DEUTSCHE BANK SECURITIES	04/30/2012	0.120%	\$200,000.00	\$200,000.00	\$0.00	0.120%	DEUTSCHE BANK SECURITIES, INC.
04/27/2012	9127956N6	US TREASURY BILL	10/25/2012	0.000%	\$3,500,000.00	\$3,497,624.38	\$0.00	0.135%	BARCLAYS CAPITAL INC FIXED INC
04/27/2012	9127956F3	US TREASURY BILL	04/04/2013	0.000%	\$6,000,000.00	\$5,990,737.50	\$0.00	0.163%	DEUTSCHE BANK SECURITIES, INC.
04/27/2012	313384WF2	FED HOME LN DISCOUNT NT	04/30/2012	0.000%	\$10,000,000.00	\$9,999,975.00	\$0.00	0.030%	RBC CAPITAL MARKETS
04/27/2012	30215GF72	Export Development Canada	06/07/2012	0.000%	\$10,000,000.00	\$9,998,975.00	\$0.00	0.090%	RBC CAPITAL MARKETS
04/27/2012	313384XG9	FED HOME LN DISCOUNT NT	05/25/2012	0.000%	\$15,000,000.00	\$14,998,833.33	\$0.00	0.100%	FTN FINANCIAL SECURITIES
04/30/2012	9AMRRCP04	DEUTSCHE BANK SECURITIES	05/01/2012	0.180%	\$300,000.00	\$300,000.00	\$0.00	0.180%	DEUTSCHE BANK SECURITIES, INC.
04/30/2012	313384YR4	FED HOME LN DISCOUNT NT	06/27/2012	0.000%	\$398,000.00	\$397,926.26	\$0.00	0.115%	BARCLAYS CAPITAL INC FIXED INC
04/30/2012	3135G0KL6	FANNIE MAE	10/30/2014	0.500%	\$2,000,000.00	\$1,999,800.00	\$0.00	0.500%	CREDIT SUISSE SECURITIES (USA)
04/30/2012	3134G3NZ9	FREDDIE MAC	02/27/2015	0.550%	\$2,000,000.00	\$2,000,000.00	\$1,925.00	0.550%	CREDIT SUISSE SECURITIES (USA)
					\$861,408,000.00	\$860,891,163.82	\$421,740.46		

ATTACHMENT II
LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
SALES DETAIL REPORT
04/01/12 TO 04/30/12

Settle Date	Cusip	Description	Maturity Date	Face Rate	Par Value	Book Value	Accrued Income	Gain / (Loss)	Broker/Dealer
04/02/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$35,200,000.00	\$34,981,841.58	\$27,619.57	(\$23,841.58)	BARCLAYS CAPITAL INC FIXED INC
04/03/2012	9127955K3	US TREASURY BILL	04/26/2012	0.000%	\$2,800,000.00	\$2,799,858.43	\$0.00	\$52.13	UBS FINANCIAL SERVICES INC.
04/03/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,300,000.00	\$32,083,650.95	\$26,112.09	\$44,755.30	UBS FINANCIAL SERVICES INC.
04/04/2012	31331G2R9	FEDERAL FARM CREDIT BANK	12/07/2012	1.875%	\$1,000,000.00	\$1,010,150.00	\$6,093.75	\$1,050.00	HSBC SECURITIES INC.
04/04/2012	3133XW7L7	FEDERAL HOME LOAN BANK	01/16/2013	1.500%	\$1,000,000.00	\$999,090.00	\$3,250.00	\$10,930.00	BONY/TORONTO DOMINION SECURITI
04/04/2012	3137EACJ6	FREDDIE MAC	04/15/2013	1.625%	\$1,500,000.00	\$1,497,900.00	\$11,442.71	\$23,145.00	SG AMERICAS SECURITIES, LLC
04/04/2012	64952WAJ2	NEW YORK LIFE GLOBAL FDG	10/16/2012	5.250%	\$3,200,000.00	\$3,488,432.00	\$78,400.00	(\$206,128.00)	U.S. Bank
04/04/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,400,000.00	\$32,210,275.93	\$26,963.32	(\$63,400.93)	UBS FINANCIAL SERVICES INC.
04/05/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,300,000.00	\$32,073,364.70	\$27,648.10	\$65,135.30	UBS FINANCIAL SERVICES INC.
04/09/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$31,907,113.56	\$30,529.89	\$172,823.94	UBS FINANCIAL SERVICES INC.
04/10/2012	3133762C8	FEDERAL HOME LOAN BANK	11/27/2013	0.375%	\$1,000,000.00	\$998,077.00	\$1,385.42	\$1,953.00	BARCLAYS CAPITAL INC FIXED INC
04/10/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,030,709.16	\$31,293.14	\$39,197.09	UBS FINANCIAL SERVICES INC.
04/11/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,000,000.00	\$31,972,645.29	\$31,956.52	\$47,354.71	UBS FINANCIAL SERVICES INC.
04/12/2012	9127955R8	US TREASURY BILL	06/07/2012	0.000%	\$400,000.00	\$399,943.00	\$0.00	\$16.56	CITIGROUP GLOBAL MARKETS INC.
04/12/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,102,111.66	\$32,819.63	\$17,950.84	UBS FINANCIAL SERVICES INC.
04/13/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,100,000.00	\$32,119,299.16	\$33,582.88	\$20,825.84	BARCLAYS CAPITAL INC FIXED INC
04/16/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$31,900,000.00	\$31,931,287.72	\$35,649.12	\$38,493.53	BARCLAYS CAPITAL INC FIXED INC
04/17/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$31,900,000.00	\$31,958,079.29	\$36,407.61	(\$18,204.29)	BARCLAYS CAPITAL INC FIXED INC
04/18/2012	912828RD4	US TREASURY N/B	08/31/2013	0.125%	\$2,500,000.00	\$2,496,688.05	\$416.10	(\$993.30)	JP MORGAN SECURITIES LIMITED
04/18/2012	31398A5W8	FANNIE MAE	12/18/2013	0.750%	\$3,500,000.00	\$3,475,370.50	\$8,750.00	\$49,864.50	DEUTSCHE BANK SECURITIES, INC.
04/18/2012	9127953W9	US TREASURY BILL	06/28/2012	0.000%	\$4,300,000.00	\$4,298,867.56	\$0.00	\$560.00	CREDIT SUISSE SECURITIES (USA)
04/18/2012	912828SJ0	US TREASURY N/B	02/28/2017	0.875%	\$32,000,000.00	\$32,049,645.29	\$37,282.61	\$20,354.71	BONY/TORONTO DOMINION SECURITI
04/19/2012	91159HGS3	US BANCORP	02/15/2013	2.125%	\$565,000.00	\$577,669.45	\$2,134.44	(\$4,770.75)	MIZUHO SECURITIES USA INC.
04/19/2012	9127956B2	US TREASURY BILL	08/16/2012	0.000%	\$2,000,000.00	\$1,998,933.33	\$0.00	\$508.03	CREDIT SUISSE SECURITIES (USA)
04/19/2012	9127956A4	US TREASURY SEC.	08/09/2012	0.000%	\$2,400,000.00	\$2,398,650.00	\$0.00	\$734.00	RBC DOMINION SECS INC
04/19/2012	912828RS1	US TREASURY N/B	11/30/2013	0.250%	\$2,500,000.00	\$2,498,934.16	\$2,407.79	\$569.19	BARCLAYS CAPITAL INC FIXED INC
04/19/2012	9127955S6	US TREASURY SEC.	06/14/2012	0.000%	\$2,600,000.00	\$2,599,375.64	\$0.00	\$361.47	CITIGROUP GLOBAL MARKETS INC.
04/19/2012	9127956G1	US TREASURY SEC.	09/06/2012	0.000%	\$4,400,000.00	\$4,397,219.45	\$0.00	\$1,240.55	MHSCJPJT MIZUHO SEC LTD TOKYO
04/19/2012	9127955P2	US TREASURY BILL	05/24/2012	0.000%	\$4,800,000.00	\$4,799,361.00	\$0.00	\$457.00	RBC DOMINION SECS INC
04/19/2012	9127955S6	US TREASURY SEC.	06/14/2012	0.000%	\$5,500,000.00	\$5,498,996.14	\$0.00	\$447.75	UBS FINANCIAL SERVICES INC.
04/19/2012	912795Y96	US TREASURY BILL	08/23/2012	0.000%	\$5,800,000.00	\$5,796,281.21	\$0.00	\$1,993.29	MERRILL LYNCH FIXED INCOME
04/19/2012	9127955T4	US TREASURY BILL	06/21/2012	0.000%	\$9,100,000.00	\$9,098,113.52	\$0.00	\$771.73	Morgan Stanley
04/19/2012	9127956C0	US TREASURY BILL	08/30/2012	0.000%	\$11,770,000.00	\$11,762,356.20	\$0.00	\$3,838.98	JP Morgan Chase
04/20/2012	17314JAT0	CITIBANK NA TLGP	12/28/2012	1.750%	\$2,000,000.00	\$2,041,700.00	\$10,888.89	(\$20,700.00)	JP MORGAN CLEARING CORP
04/20/2012	313376UF0	FEDERAL HOME LOAN BANK	01/29/2014	0.375%	\$5,000,000.00	\$4,999,000.00	\$4,687.50	\$8,155.00	CITIGROUP GLOBAL MARKETS INC.
04/23/2012	38141GDK7	GOLDMAN SACHS GROUP INC	07/15/2013	4.750%	\$1,500,000.00	\$1,527,720.00	\$19,395.84	\$23,760.00	Bank of New York Mellon
04/24/2012	3135G0FY4	FANNIE MAE	12/19/2014	0.750%	\$1,000,000.00	\$999,970.00	\$2,604.17	\$6,919.00	BARCLAYS CAPITAL INC FIXED INC
04/24/2012	3135G0HG1	FANNIE MAE	03/16/2015	0.375%	\$1,000,000.00	\$997,440.00	\$395.83	(\$1,551.00)	BARCLAYS CAPITAL INC FIXED INC
04/24/2012	3137EADD8	FREDDIE MAC	04/17/2015	0.500%	\$1,500,000.00	\$1,495,920.00	\$145.83	\$2,797.50	Morgan Stanley
04/24/2012	912828RB8	US TREASURY N/B	08/15/2014	0.500%	\$1,500,000.00	\$1,507,797.99	\$1,421.70	(\$1,474.89)	DEUTSCHE BANK SECURITIES, INC.
04/25/2012	3137ANLN3	FED HM LOAN GTD REMIC K501 A-1	06/25/2016	1.337%	\$1,000,000.00	\$999,969.00	\$891.33	\$7,296.63	JP MORGAN SECURITIES LIMITED
04/27/2012	912828RW2	US TREASURY N/B	12/31/2013	0.125%	\$6,000,000.00	\$5,989,082.60	\$2,431.32	(\$1,290.20)	DEUTSCHE BANK SECURITIES, INC.
04/30/2012	3135G0HG1	FANNIE MAE	03/16/2015	0.375%	\$1,500,000.00	\$1,496,160.00	\$687.50	(\$2,058.00)	DEUTSCHE BANK SECURITIES, INC.
					\$483,035,000.00	\$482,365,050.53	\$535,694.60	\$269,899.62	

ATTACHMENT III
 LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
 CALL DETAIL REPORT
 04/01/12 TO 04/30/12

Settle Date	Cusip	Description	Maturity Date	Face Rate	Par Value	Book Value	Accrued Income	Gain / (Loss)	Broker/Dealer
04/25/2012	31331KHF0	FEDERAL FARM CREDIT BANK	04/25/2014	1.620%	\$1,400,000.00	\$1,413,020.00	\$0.00	(\$13,020.00)	NOT APPLICABLE