



DATE:

MAY 15, 2000

TO:

MTA BOARD OF DIRECTORS

FROM:

TERRY MATSUMOTO
EXECUTIVE OFFICER, FINANCE AND TREASURER

SUBJECT:

INVESTMENT TRANSACTIONS DURING THE MONTH
ENDED APRIL 30, 2000

Metropolitan
Transportation
Authority

One Gateway Plaza

Los Angeles, CA

90012-2952

BACKGROUND

The attached investment transactions reports are provided in accordance with the MTA Investment Policy approved January 27, 2000, and the California Government Code.

INVESTMENT TRANSACTIONS

During the month, investment purchases totaled \$252.9 million, and investment sales totaled \$9.6 million, including interest. No call options were exercised against holdings in the portfolio during the month. The MTA's short and intermediate investment portfolios, valued at cost plus accrued income, totaled \$508.7 million as of April 30, 2000 versus \$505.5 million as of March 31, 2000.

Attachment I: Purchase Detail Report

Attachment II: Sales Detail Report

Prepared by:

Donna R. Mills, Senior Investment Manager
Marshall Liu, Sr. Financial Analyst

cc: LACMTA Internal Auditor

C:\InvestmentReports\TRANSApril00.doc

ATTACHMENT II

LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY

SALES DETAIL REPORT
04/01/00 - 04/30/00

Settle Date	Description	Face Rate	Maturity Date	PAR	Principal	Interest	Gain / (Loss)
04/12/2000	COCA COLA CO DISC C/P 3(A) CPDS	0.00%	06/07/2000	2,800,000.000	2,763,539.33	9,935.34	0.00
04/12/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	05/23/2000	1,400,000.000	1,386,722.17	3,854.66	0.01
04/24/2000	GENERAL MTRS ACCEP CORP M/T/N	7.88%	03/07/2001	1,250,000.000	1,261,312.50	6,289.06	(39,287.50)
04/28/2000	U S TREASURY NOTES	7.25%	05/15/2004	4,000,000.000	4,096,406.25	131,456.04	(49,531.25)
					9,507,980.25	151,535.10	(88,818.74)