



Metropolitan  
Transportation  
Authority

One Gateway Plaza  
Los Angeles, CA  
90012-2952

PLANNING & PROGRAMMING COMMITTEE

~~JULY 17, 2002~~

July 17, 2003

**SUBJECT: CONTRACT NO. PS-4320-1137,  
COMMUNITY LINKAGES STUDY – CLUSTER B  
CONTRACT AMENDMENT NO. 2**

**ACTION: EXECUTE CONTRACT AMENDMENT NO. 2 DUE TO  
ADDITIONAL REQUIRED WORK**

**RECOMMENDATION**

Authorize the Chief Executive Officer (CEO) to negotiate and execute Amendment No. 2 to Contract Number PS-4320-1137-B with Barrio Planners Incorporated (BPI), for additional work on the Metro Gold Line Eastside Extension to provide support on the environmental clearance on the reconfiguration of Ramona High School for an amount not to exceed \$78,981 increasing the Total Contract Value from \$232,178 to an amount not to exceed \$311,159 and extending the term of this contract to December 31, 2003.

**ISSUE**

On December 12, 2002, the MTA Board directed staff that as part of the authorization given to the CEO to execute the agreement with the Los Angeles Unified School District (LAUSD) for the reconfiguration of Ramona Opportunity High School (School), MTA was to be the lead on the community outreach efforts. Following the MTA Board's directive, MTA staff identified the Community Linkages Study work as the method by which consensus planning efforts could be performed in support of reconfiguring the School. Authorization to initiate work was given by the CEO in Amendment 1, for the amount of \$41,993.33. This amount is within the Board delegated authority of the CEO to amend a contract.

With Board authorization, BPI will increase the level of effort in their Community Linkages Study contract with MTA to cover the full level of effort needed for this work. The increase to cover the full level of effort will be for an amount of \$78,980.59 and will surpass the Board delegated authority to the CEO for contract amendments. BPI will then complete their work on the consensus planning efforts around the Indiana Station in support of the reconfiguration of the School.

**ALTERNATIVES CONSIDERED**

The MTA Board may request that this effort be re-opened to the competitive bid process so that other firms may bid on the work requested. Based on the fact that BPI

has been hired to perform planning related to the Indiana Station, the work to be performed by BPI would be duplicated if another firm is hired to conduct the consensus planning efforts adjacent to the School. In addition, the schedule to procure for a new firm to perform the MTA Board requested effort creates schedule conflicts with LAUSD's schedule to conduct public hearings and environmentally clear the reconfiguration site.

The MTA Board may elect to not execute this amendment. By doing so, LAUSD will be solely responsible for community outreach for the reconfiguration project. This would be in contradiction to the MTA Board direction received on December 12, 2002.

### **FINANCIAL IMPACT**

The funding of \$78, 908.59 for this amendment is included in the FY 2004 budget in Cost Center 4320, Central Area Planning Team, under Project Number 800088, Community Linkages. This amendment will surpass the Board delegated authority to the CEO to perform contract changes.

### **BACKGROUND**

On December 2, 2002, MTA staff awarded a letter contract, in the amount of \$30,000 in accordance with staff's Board delegated authority, to BPI to conduct the Community Linkages Study at the Boyle Heights/Mariachi Plaza Station, the Soto Station, and the Indiana Station. The results of the Community Linkages Study will direct and guide current and future improvements adjacent to the station. The study is identified as a mitigation measure to the Metro Gold Line Eastside Extension project.

On December 12, 2002, the MTA Board authorized the CEO to enter into an agreement with LAUSD to reconfigure the School located adjacent to the Indiana Station. The MTA Board also directed that MTA should lead the community outreach efforts related to the reconfiguration of the School.

MTA staff identified the Community Linkages Study work as the method by which consensus-planning efforts could be performed in support of reconfiguring the School. The additional consensus planning efforts included organizing and assisting MTA in the presentations to property owners that are being directly affected by the reconfiguration, assisting MTA in presenting to the Review Advisory Committee, and assisting LAUSD on their efforts during the design and environmental clearance of the School. These efforts entailed added time and cost for this study but were necessary to insure timely implementation of the reconfiguration alternative.

### **ATTACHMENTS**

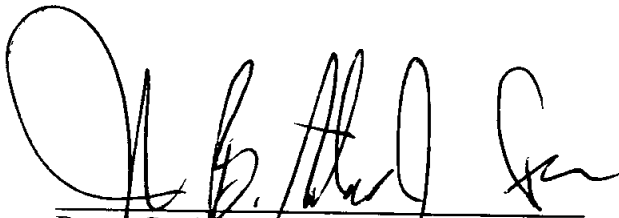
- A. Procurement Summary
- A-1. Procurement History
- A-2. List of Subcontractors

Prepared by: Ray Sosa, Transportation Planning Manager  
Diego Cardoso, Director, Central Area Planning Team



---

James L. de la Loza  
Executive Officer  
Countywide Planning & Development



---

Roger Snoble  
Chief Executive Officer

**BOARD REPORT ATTACHMENT A  
PROCUREMENT SUMMARY**

**CONTRACT NO. PS-4320-1137,  
COMMUNITY LINKAGES STUDY-CLUSTER B  
CONTRACT AMENDMENT NO.2**

1.	Contract Number: PS-4320-1137, Amendment 2		
2.	Recommended Vendor: Barrio Planners, Inc		
3.	Cost/Price Analysis Information:		
	A. Bid/Proposed Price: \$ 78,980	Recommended Price: \$ TBD	
	B. Details of Significant Variances are in Attachment A-1.D		
4.	Contract Type: Firm Fixed Price		
5.	Procurement Dates:		
	A. Issued: 12 Feb 2003		
	B. Advertised: N/A		
	C. Pre-proposal Conference: N/A		
	D. Proposals Due: N/A		
	E. Pre-Qualification Completed: N/A		
	F. Conflict of Interest Form Submitted to Ethics: In Basic Contract		
6.	Small Business Participation:		
	A. Bid/Proposal Goal: 25%	Date Small Business Evaluation Completed: 6/20/03	
	B. Small Business Commitment: 84.23 %. Details are in Attachment A-2.		
7.	Invitation for Bid/Request for Proposal Data:		
	Notifications Sent: 1	Bids/Proposals Picked up: 0	Bids/Proposals Received: 1
8.	Evaluation Information:		
	A. Bidders/Proposers Names:  Barrio Planners	<u>Bid/Proposal Amount:</u> \$ 78,980	<u>Best and Final Offer Amount:</u> \$ TBD
	B. Evaluation Methodology: To Be Determined		
9.	Protest Information:		
	A. Protest Period End Date: N/A		
	B. Protest Receipt Date: N/A		
	C. Disposition of Protest Date: N/A		
10.	Contract Administrator: Terence Carey	Telephone Number: 213-922-4020	
11.	Project Manager: Ray Sosa	Telephone Number: 213-922-3098	
12.			

**BOARD REPORT ATTACHMENT A-1  
PROCUREMENT HISTORY**

**CONTRACT NO. PS-4320-1137,  
COMMUNITY LINKAGES STUDY-CLUSTER B  
CONTRACT AMENDMENT NO.2**

**A. Background on Contractor**

Barrio Planners, a certified MBE/DBE firm offers over 30 years of experience specializing in architecture, planning, and urban design, and landscape architecture. They have a history of working on transportation related projects with MTA over the past 15 years including landscape architecture services for the Green Line, transportation planning, environmental analysis, and public outreach on the Red Line, and architecture landscape architecture/urban design, planning, and environmental analysis on the Eastside Light Rail Transit Project.

**B. Procurement Background**

The basic procurement was a competitive A&E contract issued to Barrio Planners, Inc. on 12/2/02. The work added by this action will be to permit MTA to be the lead in community outreach efforts concerning the reconfiguration of Ramona Opportunity High School.

Barrio Planners, Incorporated committed to 84.23% Disadvantaged Business Enterprise (DBE) participation for this project. The Prime contractor is a certified DBE.

**C. Evaluation of Proposals**

This change proposal is undergoing technical evaluation and price analysis prior to negotiation.

**D. Cost/Price Analysis Explanation of Variances**

A Cost Analysis will be performed based upon the Independent Cost Estimate and the Technical Evaluation of the proposal.

<b>Bid/Proposal Amount</b>	<b>MTA Estimate</b>	<b>Recommended/Negotiated Amount</b>
\$78,980	\$95,744	TBD

**BOARD REPORT ATTACHMENT A-2  
LIST OF SUBCONTRACTORS**

**CONTRACT NO. PS-4320-1137,  
COMMUNITY LINKAGES STUDY-CLUSTER B  
CONTRACT AMENDMENT NO.2**

**PRIME CONTRACTOR – Barrio Planners, Incorporated**

**SMALL BUSINESS PARTICIPATION**

The Contractor committed to 84.23% Disadvantaged Business Enterprise (DBE) participation for this project. The Contract was awarded on December 2, 2002 and is 75 % complete. Current DBE attainment<sup>1</sup> based on the relevant contract amount<sup>2</sup> is 22.97%. Current DBE participation based on the total actual amount paid-to-date to prime is 87.48%. The original DBE subcontractors have performed on the contract as listed.

<b>Original Award Amount</b>	<b>\$ 190,185</b>
<b>Relevant Contract Amount</b>	<b>\$ 190,185</b>
<b>Total Actual Amount Paid to Date to Prime</b>	<b>\$ 49,930</b>

<b>Subcontractor</b>	<b>Commitment</b>	<b>Current Attainment<sup>1</sup></b>	<b>Current Participation<sup>3</sup></b>	<b>Current Status</b>
Barrio Planners Inc.	70.99%	19.66 %	74.88 %	Performing
Kaku Associates	13.24 %	3.31 %	12.6 %	Performing
<b>TOTAL</b>	<b>84.23 %</b>	<b>22.97 %</b>	<b>87.48 %</b>	<b>Expected to Meet goal</b>

<sup>1</sup>Current Attainment = Total Actual Amount Paid-to-Date to Subs ÷ Total Relevant Contract Amount

<sup>2</sup>Relevant Contract Amount= Original Contract Value + Contract Cost Modifications affecting DBE or SBE Scope of Work

<sup>3</sup>Current participation = Total Actual Amount Paid-to-Date to Subs ÷ Total Actual Amount Paid-to-Date to Prime.