



DATE: November 14, 2000

TO: MTA BOARD OF DIRECTORS

FROM: TERRY MATSUMOTO
EXECUTIVE OFFICER, FINANCE AND TREASURER

SUBJECT: INVESTMENT TRANSACTIONS DURING THE MONTH
ENDED OCTOBER 31, 2000

Metropolitan
Transportation
Authority

One Gateway Plaza
Los Angeles, CA
90012-2952

BACKGROUND

The attached investment transactions reports are provided in accordance with the MTA Investment Policy approved January 27, 2000, and the California Government Code.

INVESTMENT TRANSACTIONS

During the month, investment purchases totaled \$ 577.0 million, and investment sales totaled \$ 35.5 million, including interest. No call options were exercised against holdings in the portfolio during the month. The MTA's short and intermediate investment portfolios, valued at cost plus accrued income, totaled \$ 727.4 million as of October 31, 2000 versus \$ 706.3 million as of September 30, 2000.

Attachment I: Purchase Detail Report
Attachment II: Sales Detail Report

Prepared by: Donna R. Mills, Senior Investment Manager
Marshall Liu, Sr. Financial Analyst

cc: LACMTA Internal Auditor

ATTACHMENT I

**LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
PURCHASE DETAIL REPORT
10/01/00 to 10/31/00**

Settle Date	Description	Face Rate	Maturity Date	PAR	COST	Purchased Interest	YAP	Broker
10/02/2000	CITIBANK N A DISC B/A	0 00%	10/31/2000	3,750,000 000	3,730,545 83	0.00	6.47	SMITH BARNEY INC (SALOMON)
10/02/2000	GENERAL ELEC CAP CORP DISC C/P CPDS	0 00%	11/14/2000	1,400,000 000	1,389,230 89	0.00	6.49	PAINE WEBBER INC GOVT SEC AC#2
10/02/2000	CITIBANK N A DISC B/A	0 00%	10/31/2000	500,000 000	497,406.11	0.00	6.47	SMITH BARNEY INC (SALOMON)
10/02/2000	GENERAL ELEC CAP CORP DISC C/P CPDS	0 00%	11/14/2000	500,000.000	496,153.89	0.00	6.49	PAINE WEBBER INC GOVT SEC AC#2
10/02/2000	CITIBANK N A DISC B/A	0 00%	10/31/2000	750,000 000	746,109.17	0.00	6.47	SMITH BARNEY INC (SALOMON)
10/02/2000	GENERAL ELEC CAP CORP DISC C/P CPDS	0 00%	11/14/2000	750,000.000	744,230.83	0.00	6.49	PAINE WEBBER INC GOVT SEC AC#2
10/02/2000	REPO LEHMAN-LBI	6 47%	10/03/2000	9,200,000.000	9,200,000.00	0.00	6.56	LEHMAN-LBI
10/03/2000	REPO CREDIT SUISSE FIRST BOSTON	6 32%	10/04/2000	9,200,000.000	9,200,000 00	0.00	6.41	CREDIT SUISSE FIRST BOSTON
10/04/2000	FEDERAL HOME LOAN BANK DISCOUNT	0 00%	10/25/2000	900,000.000	896,640.00	0.00	6.42	SMITH BARNEY HARRIS UPHAM & CO
10/04/2000	FEDERAL NAT'L MTGE ASSN	6 50%	08/15/2004	1,000,000.000	999,190 00	8,847 22	6.52	PRUDENTIAL SECURITIES INC
10/04/2000	REPO LEHMAN-LBI	6.32%	10/05/2000	11,300,000 000	11,300,000 00	0.00	6.41	LEHMAN-LBI
10/05/2000	REPO J P MORGAN SECURITIES	6.40%	10/06/2000	11,000,000 000	11,000,000.00	0.00	6.49	J P MORGAN INVT MGMT, NEW YORK
10/05/2000	BELLSOUTH TELECOM DISC C/P CPDS	0.00%	10/23/2000	3,700,000.000	3,688,067.50	0.00	6.47	MERRILL LYNCH GOVT SECS/M.MKTS
10/05/2000	PITNEY BOWES CR CO DISC C/P CPDS	0 00%	10/27/2000	4,900,000 000	4,880,715.78	0.00	6.47	BANC OF AMERICA SECURITIES LLC
10/06/2000	PITNEY BOWES CR CO DISC C/P CPDS	0 00%	10/10/2000	8,000,000.000	7,994,284 44	0.00	6.44	BANC OF AMERICA SECURITIES LLC
10/06/2000	REPO LEHMAN-LBI	6 41%	10/10/2000	11,000,000.000	11,000,000 00	0.00	6.50	LEHMAN-LBI
10/10/2000	BANK OF NEW YORK NY B/A	0.00%	03/28/2001	3,000,000 000	2,910,711 67	0.00	6.53	PAINE,WEBBER, JACKSON & CURTIS
10/10/2000	REPO LEHMAN-LBI	6.45%	10/11/2000	11,000,000 000	11,000,000 00	0.00	6.54	LEHMAN-LBI
10/10/2000	FEDERAL HOME LOAN BANK DISCOUNT	0.00%	10/18/2000	12,000,000 000	11,983,013 33	0.00	6.38	DEAN WITTER, REYNOLDS, INC
10/11/2000	BANK OF AMERICA N A B/A	0.00%	11/08/2000	1,000,000 000	994,983.33	0.00	6.48	BANKERS TRUST COMPANY
10/11/2000	MORGAN STANLEY D.WITTER CPDS CPDS	0 00%	11/09/2000	7,000,000 000	6,963,460.00	0.00	6.51	DEAN WITTER, REYNOLDS, INC
10/11/2000	FEDERAL NATL MTGE ASSN DISCOUNT NT	0 00%	01/04/2001	3,700,000.000	3,643,826.81	0.00	6.53	SMITH BARNEY HARRIS UPHAM & CO
10/11/2000	FEDERAL NATL MTGE ASSN DISCOUNT NT	0 00%	01/04/2001	1,000,000 000	984,818.06	0.00	6.53	SMITH BARNEY HARRIS UPHAM & CO
10/11/2000	FEDERAL NATL MTGE ASSN DISCOUNT NT	0 00%	01/04/2001	2,000,000.000	1,969,636.11	0.00	6.53	SMITH BARNEY HARRIS UPHAM & CO
10/11/2000	REPO CREDIT SUISSE FIRST BOSTON	6 40%	10/12/2000	11,000,000.000	11,000,000 00	0.00	6.49	CREDIT SUISSE FIRST BOSTON
10/12/2000	FEDERAL FARM CREDIT BANK DISCOUNT	0 00%	12/05/2000	5,000,000.000	4,952,300 00	0.00	6.42	BK OF AMERICA NA
10/12/2000	GENERAL ELEC CAP SVC INC C/P CPDS	0.00%	11/08/2000	3,000,000.000	2,985,465.00	0.00	6.49	PAINE WEBBER INC GOVT SEC AC#2
10/12/2000	MORGAN STANLEY D.WITTER CPDS CPDS	0 00%	11/14/2000	2,500,000 000	2,485,150 00	0.00	6.52	DEAN WITTER, REYNOLDS, INC
10/12/2000	UNITED PARCL SVC AMER DISC C/P CPDS	0 00%	11/22/2000	5,000,000 000	4,963,555.56	0.00	6.45	DEAN WITTER, REYNOLDS, INC.
10/12/2000	SIEMENS CAP CORP DISC C/P CPDS	0 00%	11/17/2000	1,400,000 000	1,390,970.00	0.00	6.49	DEAN WITTER, REYNOLDS, INC
10/12/2000	SIEMENS CAP CORP DISC C/P CPDS	0.00%	11/17/2000	500,000 000	496,775 00	0.00	6.49	DEAN WITTER, REYNOLDS, INC
10/12/2000	SIEMENS CAP CORP DISC C/P CPDS	0.00%	11/17/2000	750,000 000	745,162.50	0.00	6.49	DEAN WITTER, REYNOLDS, INC
10/12/2000	REPO LEHMAN-LBI	6 40%	10/13/2000	11,000,000 000	11,000,000.00	0.00	6.49	LEHMAN-LBI
10/13/2000	HOMESIDE LENDING DISC C/P CPDS	0 00%	10/16/2000	13,000,000 000	12,993,023.33	0.00	6.44	MERRILL LYNCH GOVT SECS/M.MKTS
10/13/2000	REPO LEHMAN-LBI	6 35%	10/16/2000	11,000,000.000	11,000,000.00	0.00	6.44	LEHMAN-LBI
10/16/2000	FEDERAL FARM CREDIT BANK DISCOUNT	0 00%	12/07/2000	7,000,000.000	6,935,895 55	0.00	6.40	MERRILL LYNCH FIXED INCOME OPS
10/16/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	12/12/2000	10,000,000 000	9,899,458.30	0.00	6.41	DEAN WITTER, REYNOLDS, INC
10/16/2000	PACIFIC GAS & ELEC CO DISC C/P CPDS	0 00%	11/28/2000	4,000,000.000	3,968,896.67	0.00	6.56	BANC OF AMERICA SECURITIES LLC
10/16/2000	PACIFIC GAS & ELEC CO DISC C/P CPDS	0 00%	11/29/2000	10,000,000 000	9,920,433 33	0.00	6.56	BANC OF AMERICA SECURITIES LLC
10/16/2000	REPO LEHMAN-LBI	6 50%	10/17/2000	11,000,000 000	11,000,000 00	0.00	6.59	LEHMAN-LBI
10/17/2000	BANK OF AMERICA N A B/A	0 00%	11/14/2000	5,000,000.000	4,974,994 44	0.00	6.46	BANKERS TRUST COMPANY
10/17/2000	BANK OF AMERICA N A B/A	0 00%	12/15/2000	4,000,000.000	3,957,913 33	0.00	6.49	BANKERS TRUST COMPANY
10/17/2000	BANK OF AMERICA N A B/A	0.00%	04/11/2001	1,000,000 000	968,955 56	0.00	6.55	BANKERS TRUST COMPANY
10/17/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	12/14/2000	12,000,000 000	11,877,039.96	0.00	6.43	DEAN WITTER, REYNOLDS, INC
10/17/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	11/28/2000	1,648,000 000	1,635,733.39	0.00	6.43	BK OF AMERICA NA
10/17/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	11/28/2000	1,330,000 000	1,320,100 37	0.00	6.43	SMITH BARNEY HARRIS UPHAM & CO
10/17/2000	FEDERAL HOME LOAN BANK DISCOUNT	0 00%	12/13/2000	9,000,000 000	8,909,370.00	0.00	6.43	SMITH BARNEY HARRIS UPHAM & CO
10/17/2000	REPO CREDIT SUISSE FIRST BOSTON	6 44%	10/18/2000	11,000,000 000	11,000,000.00	0.00	6.53	CREDIT SUISSE FIRST BOSTON
10/18/2000	BELLSOUTH TELECOM DISC C/P CPDS	0 00%	11/27/2000	4,000,000.000	3,971,377 78	0.00	6.49	MERRILL LYNCH GOVT SECS/M.MKTS
10/18/2000	BELLSOUTH TELECOM DISC C/P CPDS	0 00%	11/28/2000	7,000,000 000	6,948,658 89	0.00	6.49	MERRILL LYNCH GOVT SECS/M.MKTS
10/18/2000	PACIFIC GAS & ELEC CO DISC C/P CPDS	0.00%	11/27/2000	1,400,000.000	1,389,857 78	0.00	6.57	BANC OF AMERICA SECURITIES LLC
10/18/2000	PACIFIC GAS & ELEC CO DISC C/P CPDS	0.00%	11/27/2000	500,000.000	496,377.78	0.00	6.57	BANC OF AMERICA SECURITIES LLC
10/18/2000	PACIFIC GAS & ELEC CO DISC C/P CPDS	0 00%	11/27/2000	750,000 000	744,566 67	0.00	6.57	BANC OF AMERICA SECURITIES LLC
10/18/2000	REPO LEHMAN-LBI	6 38%	10/19/2000	11,000,000.000	11,000,000 00	0.00	6.47	LEHMAN-LBI
10/18/2000	BANK OF AMERICA N A B/A	0.00%	11/14/2000	3,000,000.000	2,985,487.50	0.00	6.48	BANKERS TRUST COMPANY
10/18/2000	BANK OF AMERICA N A B/A	0 00%	11/07/2000	1,000,000 000	996,416.67	0.00	6.47	BANKERS TRUST COMPANY
10/18/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	11/14/2000	4,000,000 000	3,980,920 00	0.00	6.39	DEAN WITTER, REYNOLDS, INC
10/18/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	12/05/2000	9,000,000 000	8,923,440 00	0.00	6.44	MERRILL LYNCH FIXED INCOME OPS
10/18/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	12/12/2000	9,000,000 000	8,912,549.97	0.00	6.42	DEAN WITTER, REYNOLDS, INC
10/18/2000	FEDERAL HOME LOAN BANK DISCOUNT	0 00%	11/15/2000	9,000,000 000	8,955,410.00	0.00	6.40	MERRILL LYNCH FIXED INCOME OPS
10/18/2000	FEDERAL HOME LOAN BANK DISCOUNT	0 00%	12/13/2000	5,000,000.000	4,950,533.34	0.00	6.42	SMITH BARNEY HARRIS UPHAM & CO
10/18/2000	FEDERAL NATL MTGE ASSN DISCOUNT NT	0 00%	11/30/2000	9,000,000.000	8,931,683.70	0.00	6.40	DEAN WITTER, REYNOLDS, INC
10/19/2000	FEDERAL HOME LN MTG CORP DISC NTS	0 00%	11/14/2000	5,000,000.000	4,976,997 22	0.00	6.40	SMITH BARNEY HARRIS UPHAM & CO
10/19/2000	UNITED PARCL SVC AMER DISC C/P CPDS	0.00%	11/30/2000	5,000,000 000	4,962,666 67	0.00	6.45	DEAN WITTER, REYNOLDS, INC
10/19/2000	REPO LEHMAN-LBI	6.45%	10/20/2000	11,000,000 000	11,000,000 00	0.00	6.54	LEHMAN-LBI
10/19/2000	BANK OF AMERICA N A B/A	0 00%	11/17/2000	1,000,000 000	994,820 28	0.00	6.46	BANKERS TRUST COMPANY
10/19/2000	BANKAMERICA CORP CPDS CPDS	0 00%	12/06/2000	4,900,000 000	4,857,860 00	0.00	6.51	BANC OF AMERICA SECURITIES LLC
10/19/2000	FEDERAL HOME LOAN BANK DISCOUNT	0 00%	12/27/2000	4,000,000 000	3,951,163 33	0.00	6.45	BK OF AMERICA NA
10/19/2000	MINNESOTA MNG & MFG DISC C/P CPDS	0 00%	11/07/2000	4,900,000 000	4,883,293 72	0.00	6.48	DEAN WITTER, REYNOLDS, INC
10/19/2000	PACIFIC GAS & ELEC CO DISC C/P CPDS	0 00%	11/28/2000	4,900,000 000	4,864,556.67	0.00	6.56	BANC OF AMERICA SECURITIES LLC
10/19/2000	UNITED PARCL SVC AMER DISC C/P CPDS	0.00%	11/30/2000	4,900,000 000	4,863,413 33	0.00	6.45	DEAN WITTER, REYNOLDS, INC.
10/20/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/05/2000	4,000,000 000	3,967,391.11	0.00	6.43	MERRILL LYNCH FIXED INCOME OPS

ATTACHMENT I

**LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
PURCHASE DETAIL REPORT
10/01/00 to 10/31/00**

Settle Date	Description	Face Rate	Maturity Date	PAR	COST	Purchased Interest	YAP	Broker
10/20/2000	FEDERAL HOME LOAN BANK DISCOUNT	0.00%	12/27/2000	10,000,000.000	9,879,677.78	0.00	6.45	BK OF AMERICA NA
10/20/2000	FEDERAL NATL MTGE ASSN DISCOUNT NT	0.00%	11/30/2000	10,000,000.000	9,927,452.78	0.00	6.42	MERRILL LYNCH FIXED INCOME OPS
10/20/2000	PITNEY BOWES CR CORP	5.65%	01/15/2003	1,135,000.000	1,102,277.95	16,922.53	7.06	GOLDMAN, SACHS & CO
10/20/2000	REPO LEHMAN-LBI	6.45%	10/23/2000	11,000,000.000	11,000,000.00	0.00	6.54	LEHMAN-LBI
10/23/2000	FEDERAL HOME LOAN BANK DISCOUNT	0.00%	11/17/2000	4,000,000.000	3,982,277.78	0.00	6.41	SMITH BARNEY HARRIS UPHAM & CO
10/23/2000	FEDERAL HOME LOAN BANK DISCOUNT	0.00%	11/17/2000	914,000.000	909,950.47	0.00	6.41	SMITH BARNEY HARRIS UPHAM & CO
10/23/2000	FEDERAL HOME LOAN BANK DISCOUNT	0.00%	11/17/2000	1,800,000.000	1,792,025.00	0.00	6.41	SMITH BARNEY HARRIS UPHAM & CO
10/23/2000	GNMA 30 YR SF OCTOBER TBA 8 00%	8.00%	10/15/2028	4,063,125.000	4,063,125.00	0.00	7.86	PAIR OFF ONLY BK OF NEW YORK
10/23/2000	COCA COLA CO DISC C/P 3(A) CPDS	0.00%	11/16/2000	4,800,000.000	4,779,296.00	0.00	6.50	MERRILL LYNCH GOVT SECS/M.MKTS
10/24/2000	ASSOC CORP OF NO. AMER CPDS CPDS	6.53%	01/10/2001	3,000,000.000	2,957,620.00	0.00	6.81	FIRST NATL BK OF CHICAGO/IPA
10/24/2000	REPO CREDIT SUISSE FIRST BOSTON	6.46%	10/25/2000	8,000,000.000	8,000,000.00	0.00	6.55	CREDIT SUISSE FIRST BOSTON
10/25/2000	PACCAR FIN CORP DISC C/P CPDS	0.00%	11/21/2000	4,400,000.000	4,378,649.00	0.00	6.50	DEAN WITTER, REYNOLDS, INC.
10/25/2000	PACCAR FIN CORP DISC C/P CPDS	0.00%	11/22/2000	2,000,000.000	1,989,935.56	0.00	6.50	DEAN WITTER, REYNOLDS, INC.
10/25/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/01/2000	3,400,000.000	3,377,635.55	0.00	6.44	MERRILL LYNCH FIXED INCOME OPS
10/25/2000	U S TREASURY BILLS	0.00%	01/18/2001	1,000,000.000	985,408.33	0.00	6.27	SMITH BARNEY HARRIS UPHAM & CO
10/25/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/01/2000	1,500,000.000	1,490,133.33	0.00	6.44	MERRILL LYNCH FIXED INCOME OPS
10/25/2000	U S TREASURY BILLS	0.00%	01/18/2001	500,000.000	492,704.17	0.00	6.27	SMITH BARNEY HARRIS UPHAM & CO
10/25/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/01/2000	1,800,000.000	1,788,160.00	0.00	6.44	MERRILL LYNCH FIXED INCOME OPS
10/25/2000	U S TREASURY BILLS	0.00%	01/18/2001	1,500,000.000	1,478,112.50	0.00	6.27	SMITH BARNEY HARRIS UPHAM & CO
10/25/2000	DAIMLER CHRYSLER NO 3 CPDS CPDS	6.55%	01/31/2001	2,800,000.000	2,750,226.89	0.00	6.89	CREDIT SUISSE FIRST BOSTON
10/25/2000	GENERAL ELEC CAP CORP DISC C/P CPDS	6.55%	01/10/2001	600,000.000	591,619.83	0.00	6.83	CREDIT SUISSE FIRST BOSTON
10/25/2000	REPO LEHMAN-LBI	6.48%	10/26/2000	7,600,000.000	7,600,000.00	0.00	6.57	LEHMAN-LBI
10/25/2000	DISCOVER CARD MASTER TR I	5.90%	10/15/2004	1,000,000.000	989,765.63	1,638.89	6.64	FIRST UNION SECURITIES INC
10/25/2000	U S TREASURY BILLS	0.00%	12/07/2000	10,000,000.000	9,927,258.33	0.00	6.14	SMITH BARNEY HARRIS UPHAM & CO
10/26/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/28/2000	5,123,000.000	5,065,801.71	0.00	6.45	SMITH BARNEY HARRIS UPHAM & CO
10/26/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/28/2000	5,000,000.000	4,944,262.50	0.00	6.44	BK OF AMERICA NA
10/26/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/19/2000	6,000,000.000	5,942,580.00	0.00	6.44	SMITH BARNEY HARRIS UPHAM & CO
10/26/2000	FEDERAL HOME LOAN BANK DISCOUNT	0.00%	12/27/2000	1,900,000.000	1,879,155.94	0.00	6.44	BK OF AMERICA NA
10/26/2000	MADISON GAS & ELECTRIC CO CPDS	0.00%	11/27/2000	3,000,000.000	2,982,746.67	0.00	6.51	MERRILL LYNCH GOVT SECS/M.MKTS
10/26/2000	MERRILL LYNCH & CO DISC C/P CPDS	0.00%	11/08/2000	3,000,000.000	2,992,980.00	0.00	6.50	MERRILL LYNCH GOVT SECS/M.MKTS
10/26/2000	REPO CREDIT SUISSE FIRST BOSTON	6.50%	10/27/2000	9,300,000.000	9,300,000.00	0.00	6.59	CREDIT SUISSE FIRST BOSTON
10/27/2000	BALTIMORE GAS & ELEC CO C/P CPDS	0.00%	11/09/2000	6,000,000.000	5,985,960.00	0.00	6.50	MERRILL LYNCH GOVT SECS/M.MKTS
10/27/2000	BANK OF AMERICA N A B/A	0.00%	11/24/2000	4,000,000.000	3,979,933.33	0.00	6.48	BANKERS TRUST COMPANY
10/27/2000	BANK OF AMERICA N A B/A	0.00%	12/21/2000	2,000,000.000	1,980,413.89	0.00	6.47	BANKERS TRUST COMPANY
10/27/2000	GENERAL RE CORP CPDS	0.00%	11/06/2000	3,500,000.000	3,493,719.44	0.00	6.47	MERRILL LYNCH GOVT SECS/M.MKTS
10/27/2000	PACCAR FIN CORP DISC C/P CPDS	0.00%	11/29/2000	1,400,000.000	1,391,696.83	0.00	6.51	DEAN WITTER, REYNOLDS, INC.
10/27/2000	PACCAR FIN CORP DISC C/P CPDS	0.00%	11/29/2000	500,000.000	497,034.58	0.00	6.51	DEAN WITTER, REYNOLDS, INC.
10/27/2000	PACCAR FIN CORP DISC C/P CPDS	0.00%	11/29/2000	500,000.000	497,034.58	0.00	6.51	DEAN WITTER, REYNOLDS, INC.
10/27/2000	REPO J P MORGAN SECURITIES	6.47%	10/30/2000	9,500,000.000	9,500,000.00	0.00	6.56	J P MORGAN INVT MGMT, NEW YORK
10/27/2000	GENERAL ELEC CAP CORP DISC C/P CPDS	0.00%	11/22/2000	4,900,000.000	4,877,138.78	0.00	6.49	PAINE WEBBER INC GOVT SEC AC#2
10/30/2000	CHASE MANHATTAN BANK DISC B/A	0.00%	12/08/2000	3,396,254.000	3,372,522.68	0.00	6.50	PAINE WEBBER INC GOVT SEC AC#2
10/31/2000	BANK ONE B/A	0.00%	01/16/2001	1,000,000.000	986,311.11	0.00	6.49	SMITH BARNEY INC (SALOMON)
10/31/2000	FEDERAL HOME LN MTG CORP DISC NTS	0.00%	12/26/2000	5,000,000.000	4,950,027.78	0.00	6.49	SMITH BARNEY HARRIS UPHAM & CO
10/31/2000	FIRST UNION NATIONAL BANK B/A	0.00%	01/24/2001	1,000,000.000	984,794.44	0.00	6.54	PAINE, WEBBER, JACKSON & CURTIS
10/31/2000	FIRST UNION NATIONAL BANK B/A	0.00%	01/25/2001	1,500,000.000	1,476,923.33	0.00	6.54	PAINE, WEBBER, JACKSON & CURTIS
10/31/2000	BANK ONE B/A	0.00%	01/16/2001	500,000.000	493,155.56	0.00	6.49	SMITH BARNEY INC (SALOMON)
10/31/2000	CITIBANK N A. DISC B/A	0.00%	11/30/2000	500,000.000	497,312.50	0.00	6.49	SMITH BARNEY INC (SALOMON)
10/31/2000	CITIBANK N A. DISC B/A	0.00%	11/30/2000	750,000.000	745,968.75	0.00	6.49	SMITH BARNEY INC (SALOMON)
10/31/2000	DAIMLER CHRYSLER NO 3 CPDS CPDS	6.55%	01/31/2001	5,500,000.000	5,408,357.78	0.00	6.87	GOLDMAN, SACHS & CO
10/31/2000	UBS FIN (DEL) DISC C/P CPDS	6.53%	01/16/2001	5,500,000.000	5,423,181.81	0.00	6.81	GOLDMAN, SACHS & CO
580,009,379.00						576,985,984.32	27,408.64	

ATTACHMENT II

**LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
SALES DETAIL REPORT
10/01/00 to 10/31/00**

Settle Date	Description	Face Rate	Maturity Date	PAR	Principal	Interest	Gain / (Loss)
10/20/2000	FORD MTR CR CO	6.25%	11/08/2000	1,500,000.000	1,499,190.00	42,187.50	4,140.00
10/06/2000	FEDERAL NAT'L MTGE ASSN POOL # 323066	6.50%	06/01/2003	2,500,000.000	974,912.57	885.94	(38,833.29)
10/23/2000	BELL ATLANTIC FIN DISC C/P CPDS	0.00%	11/01/2000	3,100,000.000	3,049,954.80	44,976.70	0.00
10/23/2000	GNMA 30 YR SF OCTOBER TBA 8.00%	8.00%	10/15/2028	4,000,000.000	4,072,656.25	0.00	9,531.25
10/23/2000	GNMA 30YR SF 8.50% OCT TBA	8.50%	10/15/2030	6,500,000.000	6,684,335.94	0.00	17,773.44
10/27/2000	MOTOROLA INC DISC C/P CPDS	0.00%	12/27/2000	3,000,000.000	2,939,800.00	27,107.50	0.00
10/30/2000	ASSOC CORP OF NO. AMER CPDS CPDS	0.00%	01/10/2001	3,000,000.000	2,957,620.00	2,780.00	0.00
10/30/2000	BANC ONE CORP DISC C/P CPDS	0.00%	12/19/2000	4,800,000.000	4,716,321.33	40,078.67	0.00
10/30/2000	BELL ATLANTIC FIN DISC C/P CPDS	0.00%	11/01/2000	900,000.000	885,470.75	14,197.75	0.00
10/30/2000	DAIMER-CHRYSLER CP 0.00 27NOV2000	0.00%	11/27/2000	2,100,000.000	2,069,193.00	20,108.67	0.00
10/30/2000	DAIMLER CHRYSLER NO. 3 CPDS CPDS	0.00%	01/31/2001	2,800,000.000	2,750,226.89	2,250.11	0.00
10/30/2000	GENERAL ELEC CAP CORP DISC C/P CPDS	0.00%	01/10/2001	200,000.000	197,206.61	161.39	0.00
10/30/2000	MOTOROLA INC DISC C/P CPDS	0.00%	12/27/2000	2,500,000.000	2,449,833.33	23,945.84	0.00
				36,900,000.00	35,246,721.47	218,680.07	(7,388.60)